

KRISTYAN CALHOUN

5110 Tieton Drive, Se. 370

Yakima, WA 98908

509-248-8539

September 8, 2017

Kathy Bowman
Guardianship and Elder Services
Administrative Office of the Courts
PO Box 41170
Olympia, WA 98504-1170

Re: Grievance No. 2017-066

Dear Ms. Bowman:

With regard to your inquiry regarding a temporary guardianship, the overarching purpose of Washington State's guardianship statute is to protect those individuals that are either substantial risk of personal or financial harm. The term "incapacity" is not a medical determination, but rather a legal one that focuses on the person's ability to protect himself or herself from harm. This is reflected several places in the statute.

Both in RCW 11.88.090(9) and RCW 11.88.045(5), the Court is vested with the authority to consider temporary measures to protect an alleged incapacitated person. This provides the Court with the broad discretion to fashion temporary protections that fit the situation with the ultimate goal of providing protection to a person who has been alleged to be incapacitated, i.e., at substantial risk of personal or financial harm. As with any temporary measures under RCW 7.40, the alleged incapacitated has an opportunity to object to the same if so desired.

RCW 11.88.090

(9) The court-appointed guardian ad litem shall have the authority to move for temporary relief under chapter 7.40 RCW to protect the alleged incapacitated person from abuse, neglect, abandonment, or exploitation, as those terms are defined in RCW 74.34.020, or to address any other emergency needs of the alleged incapacitated person. Any alternative arrangement executed before filing the petition for guardianship shall remain effective unless the court grants the relief requested under chapter 7.40 RCW, or unless, following notice and a hearing at which all parties directly affected by the arrangement are present, the court finds that the alternative arrangement should not remain effective.

PREMIUM NOTICE

ACCOUNT NUMBER: 401683130



PO BOX 85834
SAN DIEGO, CA 92186-5834

Agent: TELEPHONE (509)-575-0300
GRESS-KINNEY-PARRISH INSURANCE
PO BOX 2308
YAKIMA WA 98907 2308

Account of:
JEFF OWEN & KEITH OWEN
5110 TIETON DR STE 307C O SENI
OR AVENUES
YAKIMA WA 98908

Notice issued to:
JEFF OWEN & KEITH OWEN
5110 TIETON DR STE 307C O SENI
OR AVENUES
YAKIMA WA 98908

Member Companies:
WEST AMERICAN INSURANCE COMPANY

For Billing Inquiries: 1-866-290-2920 mybusinessonline.libertymutual.com
PLEASE SEE REVERSE SIDE FOR ADDITIONAL INFORMATION

Co: 09 Loan Number: Agent: 0537740 Payment Plan: MONTHLY Invoice Date: 01/23/2017

Policy Number	Trans. Date	Account Activity	Charges/ Credits	Policy Balance	Minimum Due
BKW56594807 COMMERCIAL PKG	01/12/2017	PAYMENT/CREDIT	-89.00	454.25	126.50
		INSTALLMENT DUE SERVICE CHARGE/FEES *Avoid Fees, Enroll in EFT!*	126.50 7.00		
For complete detail of all activity on this account please go to the website listed above.					

Payment Due Date: 02/09/2017 **Account Balance:** \$ 461.25 **Minimum Amount Due:** \$ 133.50

Please detach at perforation, retain the top portion for your records and return the bottom portion with your check or money order.

Account of: JEFF OWEN & KEITH OWEN Co: 09 Invoice Date: 01/23/2017

Please allow sufficient mail time for payment to arrive by the due date.

You may pay the minimum amount due or the total account balance.

Payment Due Date	Account Number
02/09/2017	401683130

Account Balance	Minimum Due
\$ 461.25	\$ 133.50

- * Please make your check or money order payable to: **LIBERTY MUTUAL INSURANCE**
- * IMPORTANT: Please write your account number on your check or money order - never send cash!
- * Please notify your agent if you have a change of address.
- * To enroll in the EFT - Automatic Withdrawals program, place an X on the black line below and fill out the reverse side.

09401683130 00000000 000046125 000013350 5 5

Thank you for selecting us to service your insurance needs!

LIBERTY MUTUAL INSURANCE
PO BOX 85834
SAN DIEGO, CA 92186-5834



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Co: 09 Loan Number:

Agent: 0537740

Payment Plan: MONTHLY

Invoice Date: 06/21/2017

Policy Number	Trans. Date	Account Activity	Charges/ Credits	Policy Balance	Minimum Due
BKW56594807 COMMERCIAL PKG	05/19/2017 05/19/2017	TERRORISM RISK INSURANCE ACT RENEWAL EFF 07/10/2017 SERVICE CHARGE/FEES *Avoid Fees, Enroll in EFT!*	36.00 1,409.00 7.00	1,445.00	240.80 7.00
For complete detail of all activity on this account please go to the website listed above.					

Payment Due Date: 07/10/2017 **Account Balance:** \$ 1,452.00 **Minimum Amount Due:** \$ 247.80

Please detach at perforation, retain the top portion for your records and return the bottom portion with your check or money order.

Account of: JEFF OWEN & KEITH OWEN

Co: 09

Invoice Date: 06/21/2017

Please allow sufficient mail time for payment to arrive by the due date.

You may pay the minimum amount due or the total account balance.

Payment Due Date	Account Number
07/10/2017	401683130

Account Balance	Minimum Due
\$ 1,452.00	\$ 247.80

- * Please make your check or money order payable to: **LIBERTY MUTUAL INSURANCE**
- * IMPORTANT: Please write your account number on your check or money order - never send cash!
- * Please notify your agent if you have a change of address.
- * To enroll in the EFT - Automatic Withdrawals program, place an X on the black line below and fill out the reverse side.

09401683130 00000000 0000145200 0000024780 0 5

Thank you for selecting us to service your insurance needs!

LIBERTY MUTUAL INSURANCE
PO BOX 85834
SAN DIEGO, CA 92186-5834





JEFF OWEN & KEITH OWEN

Account Number: 401683130


Policies on Account: **BKW56594807**

History

Account Breakdown Transactions: between 11/01/2016  and 10/15/2017  Payment transactions only

Search

Clear Filter

Account History 

Account Balance: \$970.36

Show entries

Activity Date	Activity	Effective/Due	Activity Amount	Minimum Due
09/20/2017	Premium Notice	10/10/2017	\$970.36	\$127.42
09/20/2017	Service Charge		\$7.00	
09/05/2017	Payment Applied		-\$7.00	
09/05/2017	Payment Applied Policy #: BKW56594807		-\$120.42	
09/05/2017	Payment Received		-\$127.42	
08/21/2017	Premium Notice	09/10/2017	\$1,090.78	\$127.42
08/21/2017	Service Charge		\$7.00	
07/27/2017	Reinstatement Policy #: BKW56594807		\$1,083.78	
07/27/2017	Payment Applied		-\$7.00	
07/27/2017	Payment Applied Policy #: BKW56594807		-\$371.22	
07/27/2017	Payment Received		-\$378.22	
07/17/2017	Non-Pay Notice of Intent to Cancel Policy #: BKW56594807	08/01/2017	\$1,455.00	\$371.22

Activity Date	Activity	Effective/Due	Activity Amount	Minimum Due
07/17/2017	Late Payment Fee Policy #: BKW56594807		\$10.00	
06/20/2017	Premium Notice	07/10/2017	\$1,452.00	\$247.80
06/20/2017	Service Charge		\$7.00	
05/19/2017	Policy Change Policy #: BKW56594807	07/10/2017	\$36.00	
05/19/2017	Renewal Premium Policy #: BKW56594807	07/10/2017	\$1,409.00	
03/06/2017	Payment Applied		-\$7.00	
03/06/2017	Payment Applied Policy #: BKW56594807		-\$327.75	
03/06/2017	Payment Received		-\$334.75	
02/20/2017	Premium Notice	03/12/2017	\$334.75	\$116.25
02/20/2017	Service Charge		\$7.00	
02/06/2017	Payment Applied Policy #: BKW56594807		-\$27.25	
02/06/2017	Payment Received		-\$27.25	
01/23/2017	Payment Applied		-\$7.00	
01/23/2017	Payment Applied Policy #: BKW56594807		-\$99.25	
01/23/2017	Payment Received		-\$106.25	
01/20/2017	Premium Notice	02/09/2017	\$461.25	\$133.50
01/20/2017	Service Charge		\$7.00	
01/12/2017	Payment Applied Policy #: BKW56594807		-\$89.00	
01/12/2017	Payment Received		-\$89.00	
12/20/2016	Premium Notice	01/09/2017	\$543.25	\$106.25
12/20/2016	Service Charge		\$7.00	
12/20/2016	Pended Cash Applied		-\$7.00	

Activity Date	Activity	Effective/Due	Activity Amount	Minimum Due
12/20/2016	Pended Cash Applied Policy #: BKW56594807		-\$255.75	
12/13/2016	Payment Applied		-\$14.00	
12/13/2016	Payment Applied Policy #: BKW56594807		-\$75.00	
12/13/2016	Pended on Account		-\$262.75	
12/13/2016	Payment Received		-\$351.75	
12/13/2016	Reinstatement Policy #: BKW56594807	12/01/2016	\$799.00	
12/09/2016	Outstanding Balance Due Notice	01/08/2017	\$89.00	\$89.00
12/09/2016	Late Payment Fee Policy #: BKW56594807		-\$10.00	
12/09/2016	Final Cancellation Processed Policy #: BKW56594807	12/01/2016	-\$799.00	
11/16/2016	Non-Pay Notice of Intent to Cancel Policy #: BKW56594807	12/01/2016	\$884.00	\$337.75
11/16/2016	Late Payment Fee Policy #: BKW56594807		\$10.00	

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Bills, etc.

Item	Payable To	Due date	Account number	Amount	Notes	Paid	Date	Check # or transaction #	Bill Date
Sewer	Terrace Heights Sewer Dist	7/15/2016		100.00		x			10562
Sewer	Yakima Waste Systems	7/31/2016	2195-1028039	31.18		x			10562
Alamo Insurance	Liberty Mutual Insurance	8/9/2016	401683130	116.25		x	8/22/2016		10576
Sears charge card	Sears	8/14/2016	5121071881581650*	19.60		x	8/24/2016		10565
Home Policy	Safeco	8/23/2016	7121-1406787	836.05		x	8/22/2016		10577
House Electricity	House Electricity	8/26/2016	50222481-001 5	60.46		x			10563
Groceries	Walmart	8/26/2016		40.31		x	8/26/2016		10579
Shelley Diley	Cleaning and Painting Parents' H	9/5/2016		40.00		x			10580
Parents' supplies	Walmart	9/7/2016		77.00		x	9/7/2016		10582
Cetaphil for Kathryn	Tieton Av. Drugs	9/11/2016		33.95		x	9/7/2016		10583
Alamo Insurance	Liberty Mutual Insurance	9/11/2016	401683130			x			
Hearing Aid batteries	Costco	9/13/2016		39.99		x	9/13/2016		10584
Kathryn's cough and ear	Tieton Village Drug	9/13/2016		39.03		x	9/13/2016		10585
Water	Yakima County	9/14/2016	007326-000	63.79		x			10561
Sewer	Terrace Heights Sewer Dist	9/15/2016		100.00		x			10573
Kathryn Life Ins.	Pioneer Mutual Life Insurance Co	9/16/2016	0000345656	15.42		x	10/24/2016		10595
Kathryn Rx	NorthStar Pharmacy	9/21/2016		7.00		x	9/21/2016		10586
Parents' meds	Walmart	9/21/2016		35.00		x	9/21/2016		10587
For Rent Signs	Yakima Bindery	9/21/2016		14.68		x	9/21/2016		10589
Cash for Kathryn	Yakima Federal	9/21/2016		100		x	9/21/2016		10590
Pharmacy-- Keith	River Village Pharmacy	9/30/2016	9144	31.60		x			
Yakima Waste	Yakima Waste Systems	9/30/2016	2195-1028039	50.44		x			10572
Sears charge card	Sears	10/24/2016	5121071881581650*	80.20		x	10/26/2016		10593
Cash for gas, errands, h/o Jeff	Jeff	10/24/2016		200		x	10/24/2016		10591
Rental signs and supplies w/almart	Walmart	10/25/2016		46.47		x	10/25/2016		10592
House Electricity	Pacific Power	10/26/2016	50222481-001 5	42.55		x			10574
papaya nectar	Fred Meyers	11/4/2016		20.94		x	11/4/2016		10596
Alamo Insurance	Liberty Mutual Insurance	11/9/2016	401683130	232.50	Minimum. Acct. Bal. 888.	x			10596
Water	Yakima County	11/14/2016	007326-000	68.47		x			10571
Kathryn's Life Ins.	Pioneer Mutual Life Insurance Co.	11/13/2016	0000345656	7.71	"One America"	x			
Sears charge card	Sears	11/24/2016		119.20	This card can't be closed just yet, kathryn has an insurance policy that automatically comes out of that.	x			
Yakima Waste	Yakima Waste Systems	11/30/2016	2195-1028039	(6.46)	credit for extra cans that were removed	x			
House Electricity	Pacific Power	11/29/2016	50222481-001 5	16.88		x	10/25/2016		10594
Sarah's Prescriptions	River Village Pharmacy	11/30/2016	9183	90.55		x			
Sarah's Prescriptions	River Village Pharmacy	11/30/2016		22.49		x	8/25/2016		10578
Fentanyl Patch	NorthStar Pharmacy			482		x	9/21/2016		10588
?	Safeco		0H1982174	94.52		x			
Keith's Rx	River Village Pharmacy	11/30/2016	9144						
AARP Membership	Yakima Memorial Hospital	12/31/2016							
Sarah's Hospital Bill	Yakima Memorial Hospital				Jeff has been in touch with them, hasn't received an updated bill or anything.				